

WEST VIRGINIA DIVISION OF BANKING

NOTICE OF BANK HOLDING COMPANY FORMATION

You are required to notify the West Virginia Board of Banking and Financial Institutions of the date upon which the proposed transaction(s) is (are) effected. If this (these) transaction(s) was (were) accomplished through a bank merger and a new state chartered bank survived, you must submit the new bank's adopted bylaws and list of directors and furnish an Oath of Director for each director of the new bank, not just the new ones. Copies of these forms are enclosed. Please complete the following form and return to:

**West Virginia Board of Banking and Financial Institutions
State Capitol Complex
Building #3, Room 311
1900 Kanawha Boulevard East
Charleston, WV 25305-0240
Attention: Tracy M. Hudson**

Bank Holding Company Formation

Applicant: _____

Date of Order: _____

Bank or Company Acquired:

Date(s) of Consummation:

Signature: _____

Title: _____